



Kenneth Caffrey

Managing Director

CIT

Ken has over fifteen years of leveraged and sponsor finance experience. Over the course of his career, Ken has underwritten in excess of \$10 billion of capital commitments to support leveraged buyouts, recapitalizations and other transactions for private equity and corporate clients.

Ken is a Managing Director in CIT's Sponsor Finance group. In this role, Ken is responsible for delivering the full breadth of CIT's industry expertise and commercial finance capabilities to private equity clients and their portfolio companies. CIT's Sponsor Finance team originates and executes financing transactions on both a club and underwritten basis. The bank provides financing solutions across the capital structure, including senior secured (first/second lien), stretch senior, unitranche, and asset-based facilities, as well as minority equity investments.

Prior to CIT, Ken was a Director in HSBC's in Middle Market Sponsor Finance group. In this position, Ken played an integral role in helping establish the middle market leveraged credit platform by leading the structuring and execution, while helping source potential transactions. Additionally, he previously held positions at the Royal Bank of Scotland, Bear Stearns and Modern Bank. In addition to Ken's leveraged finance experience, he has worked in RBS's Global Restructuring Group on structuring, negotiating and enacting balance sheet restructurings for a portfolio of corporate, leveraged and project finance loans.

Ken has a B.S. in Business Administration from The Pennsylvania State University and an M.B.A. from the University of Chicago with concentrations in Finance and Accounting.