



Alex Weiss

Director, Transaction Advisory Services
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Summary of experience

Alex has over eight years of professional experience advising clients on financial accounting and business processes. For the past five years, he has exclusively performed transaction advisory services to middle-market clients. He focuses on buy-side transaction services, and has experience working with private equity firms acquiring platform companies.

Alex's transaction advisory experience includes:

- Financial and operational due diligence
- Quality of earnings analysis
- Working capital adjustments
- Carve-out transactions

Prior to joining the transaction advisory services practice, Alex spent three years in the RSM audit practice. During his time as an auditor, Alex managed financial statement audits for middle-market private companies.

Industry specialization includes:

- Software
- Manufacturing and distribution
- Professional services

Professional affiliations and credentials

- Certified Public Accountant, State of Delaware
- American Institute of Certified Public Accountants

Education

- Bachelor of Science, business administration with an emphasis in accounting, University of St. Thomas